

BUSINESS OFFERING SUMMARY



John Naayers, President

Ann Arbor Area Construction Business

Business Overview

A 40+ year well established construction company with a great reputation that combines complete general contracting, design-build services and construction management for both residential and commercial projects. Its focus has always been upon delivering high-quality/high end solutions while staying within budget and on schedule. Diverse range of projects, including new construction, renovations and additions.

Financial Performance

- Annual Revenues of \$4M+
- Adj. EBITDA/SDE average of \$650,000

Why A Great Opportunity – Major Attributes

- Well established business with great reputation and client base
- Experienced and skilled craftsman on staff + long standing relationships with experienced and skilled subcontractors
- Great Cash Flowing Repair and Maintenance Division
- Referred by many architects, designers and past clients
- Great Growth Potential
- Bread and butter work is high end design and remodel kitchen and bathroom projects.

Reason For Selling

Retirement. However, owners are willing to assist with training and transition.

Asking Price:

Business: \$1.6M

Real Estate: Lease or Purchase per agreed terms

If you have an interest in further exploring this opportunity, please contact me by phone or email. The signing of a Confidentiality Agreement will be required before the identity or Selling Memorandum will be released.